Appendix B

Gwynedd & Eryri 2035

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Cynllun Economi Ymweld Cynaliadwy Sustainable Visitor Economy Plan



Cynllun Gweithredu Drafft 2024-25

Draft Implementation Plan 2024-25

Vision: A visitor economy for the benefit and well-being of the people, environment, language and culture of Gwynedd and Eryri.

The Strategic Plan sets out principles and objectives for 2035:

1. Celebrate, Respect and Protect our Communities, Language, Culture and Heritage

- A visitor economy in the ownership of our communities with an emphasis on pride in one's area
- A visitor economy that is world-leading in Heritage, Language, Culture and the Outdoors

Possible long-term measurements:

o % of the County's residents surveyed who stated that tourism in their area has a positive result

• % of the County's residents surveyed who believed that tourism has a positive influence on the Welsh language and culture

 % of businesses and visitor economy enterprises that have been awarded a GandE2035 Sustainable Tourism Champion accrediation

• Number of individuals registered on the Gwynedd / Eryri Ambassador scheme

2. Maintain and Respect our Environment

- A visitor economy that respects our natural and built environment and considers the implications of visitor economy developments on our environment today and in the future
- A visitor economy that is world-leading in sustainable and low carbon developments and infrastructure

Possible long-term measurements:

o % of the County's residents who were asked state that tourism has a negative influence on the environment and nature

• Number of Sherpa service users (seeking to identify further transport and environment measures)

3. Ensure that the advantages to Gwynedd and Eryri communities outweigh any disadvantages

• A visitor economy that ensures that infrastructure and resources contribute towards the well-being of the community all year round

• A visitor economy that thrives for the well-being of Gwynedd residents and businesses and that offers quality employment opportunities for local people all year round

• A visitor economy that promotes local ownership and supports local supply chains and produce *Possible long-term measurements:*

- Overnight visitor spend
- Day visitor spend
- Numbers employed within the tourism sector

* A dashboard of indicators is being developed to ascertain the current situation and to be able to compare across the term of the Plan.

Partnership Draft Implementation Plan 2024-5 to deliver the long-term principles above

Key:

- CG: Cyngor Gwynedd
- Eryri NPA: Eryri National Park Authority
- CCBC: Conwy County Borough Council
- SST: Llwybr Llechi Eryri -Snowdonia Slate Trail

- WG: Welsh
- Government
- TfW: Transport for Wales
- BU: Bangor University
- NRW: Natural Resources Wales

- CESS: Cymdeithas Eryri Snowdonia Society
- NT: National Trust
- OP: The Outdoor Partnership

Projects highlighted in <mark>blue</mark> - Confirmed funding

Projects that aren't highlighted - Subject to funding

*Projects will only be included on the table when they have received planning permission.

This is a live document which will be reviewed and developed as required.

Research, Skills and Development								
Principle	Challenge/Opportunity?	Action	Leading partner(s)?	Resources	Timetable	Measuring impact		
3: A visitor economy that thrives for the well-being of Gwynedd residents and	Perception locally that the sector is seasonal and not a natural choice of career path.	Network /	Portmeirion, Snowdonia	£12.9m agreed through the North Wales	September 2024	The final business plan has been developed and presented for approval to Ambition North Wales.		

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		Develop a final	-	and private		
		business plan for	part of Growth	partners.		
-		the development	Deal North			
employment		of the Academi	Wales.	=		
opportunities for		Croeso Cymru				
local people all		project to respond				
year round		to skills gaps and				
		to create career				
		paths within the				
		sector through a				
		hub in Rhos-on-				
		Sea campus and				
		spokes at				
		Śnowdonia				
		Leisure, Betws-y-				
		Coed, Zip World				
		Llechwedd,				
		Portmeirion and				
		the National Trust				
		properties.				
2: A visitor	Large number of camper	Aros-fan	CG	CG and WG	All Aros-fan	Number of complaints
	0					about illegally parked
respects our		Piloting a network		`	sites open by	0 0 1
	laybys and unsuitable	of 'aires' in		Basics)	Summer 2024	motorhomes.
natural and built		Gwynedd for				
environment		motorhome		£390,000		% of residents surveyed
and considers	Impact on local businesses					say tourism in their area
	as not paying to stay	Cricieth; Pwllheli;				has a positive outcome
of visitor	overnight.	Llanberis;				
economy		Caernarfon				A review of the pilot
developments						reveals the numbers used

on our environment today and in the future	Concerns of leaving rubbish, lighting fires etc in the outdoors.	<u>Motorhomes /</u> Arosfan (llyw.cymru)				and feedback on the sites
ownership of our communities with an emphasis on pride in one's area	Call for more information about myths and legends, place names etc to enrich information for businesses dealing with visitors. Inconsistency in messages about the area. Develop a way of accrediting businesses and enterprises who are recognised as being sustainable.	Eryri	Eryri NPA	£10,000 staff	and being developed regularly	Number of individuals who have annually qualified as Ambassadors. % of businesses and organisations in the visitor economy who have qualified as Ambassadors. Gwynedd and Eryri
l: A visitor economy in the ownership of	S I	Plastic Free Yr Wyddfa pilot project	5		Pilot ends October 2024	Project-specific measures.

communities with an emphasis on		Pilot in behavioural science	-	2 years - Eryri NPA		See - <u>Plastic Free Yr</u> <u>Wyddfa Eryri National</u> <u>Park</u> General measurement - has the Yr Wyddfa zone reached Plastic Free status by October 2024
	of the Lloyd George Museum	Shared Prosperity Fund Reinterpreting the site and story of Lloyd George		'	End of March 2025	Number of visitors Number of volunteers Capturing feedback on site
	of Storiel in Bangor	Transforming Towns Project and Contemporary Art Gallery Develop Storiel presence in Bangor City Centre and as part of the Contemporary Art Gallery		,	End of March 2025	Number of visitors Number of events Number of activities Capturing feedback on site

-	Lack of data on the impact of tourism on the Welsh language	Research Research into the field and develop a methodology to enable the relevant data to be collected	applications to		of March 2025	Methodology has been developed and data collected
· · · ·	Developing balanced indicators for a Sustainable Visitor Economy Plan	resident	•	CG and Eryri NPA Staff	End of March 2025 and revise during the life of the Plan as required	Agreed indicators showing progress or not on the Sustainable Visitor Economy Plan principles
3: A visitor economy that promotes local ownership and supports local supply chains and produce	Research into booking stays directly with providers as opposed to having to use third party booking systems such as Booking.com	Research Work with local Universities to discover what is possible in the field	All partners	To be confirmed		A funding application has been developed. Ideally that the research has been commissioned
3: A visitor economy that thrives for the well-being of Gwynedd residents and	Greater profits from the tourism sector are felt by local communities Research into where the 'tourism pound' is spent	Research Work with Universities to develop a brief and methodology for further	Cyf, CG and Eryri NPA	Staff time and search for funding to pay for the research		A funding application has been developed. Ideally that the research has been commissioned

businesses and that offers quality employment opportunities for local people all year round		research				
3: A visitor economy that thrives for the well-being of Gwynedd residents and businesses and that offers quality employment opportunities for local people all year round	opinions of residents of tourism		CG and Eryri NPA WG	Staff time	2024-2025	Research has been commissioned
3: A visitor economy that thrives for the well-being of Gwynedd residents and businesses and that offers quality			NT	Staff time & SPF funds £4500	2024-2025	Research has been commissioned Series of case studies
employment opportunities for		studies of well				have been produced

local people all year round		organised events which are display best practice in terms of sustainability.		NRW staff time		
economy that thrives for the well-being of Gwynedd residents and businesses and	does not provide all the facilities walkers need.	Llwybr Llechi Eryri - Snowdonia Slate Trail Carry out research into available facilities and walker needs	Cymunedoli Cyf	for £9400 agreed from	Initial research report September 2024	Development of a strategy for improving facilities.
quality employment	physically improved to bring the Trail up to National Trail standard	Carry out research into work required		achieved	Final survey report completed by July 2024	Development of a strategy to implement work to bring the Trail up to National Trail standard
economy that respects our natural and built environment	Present research suggests that many in the community are not aware of the Trail			£2000 funding	Completion by December 2024	Rollout of pack and app to schools and other users

environment			SST	achieved for		
today and in the		Raise awareness of		digital		
future			-	primary		
		heritage for young	-	schools		
1: A visitor R		people		education		
economy in the p	otential UKRI funding			pack.		
ownership of		Develop links with			UKRI is a 5 year	
our		communities and			project	
communities		small businesses		funding likely		
with an		to raise awareness		for app-based		
emphasis on		and maximise		walks itinerary		
pride in one's		community and business benefit.		for young children and		Funding granted and
area		business benefit.		families.		research to begin
				iarrines.		research to begin
			SST			
			Cymunedoli			
				Major		
		Research	5	submission to		
		Details of		UKRI pending		
		research		£TBC		
		proposed TBC				

Marketing and Communication

Principle	Challenge/Opportunity?	Action	Leading partner(s)?	Costs and Resources	Timetable	Measuring impact
ownership of our communities with an	Empower and develop existing structures and arrangements to support and implement the Gwynedd and Eryri Sustainable Visitor Economy Plan 2035.	Innovative Marketing and Communications - SPF Culture and Well-being Scheme Coordinating and developing new networks Developing communication and messaging campaigns	CG Eryri NPA	Include support funds	2023 - 2024	A number of supported local events or activities Number of people reached
ownership of our communities with an	Need to communicate consistently across all Partners Create resources which help visitors understand and respect the area	Create a Welcome to the Area package for people to understand the area Work in partnership to develop codes of conduct	· · ·	Staff time and SPF fund Staff time	2023-2024	Need to agree on specific measurements Need to agree on specific measurements

3: A visitor economy that promotes local ownership and supports local supply chains and produce	opportunities for visitors to understand what is exceptional about the area Opportunity for visitors to 'give back' to the area	Develop 'Lleol i ni' campaign Create and promote experiences local to this area. Increasing awareness of our unique heritage, culture and language, local landscape, produce and communities. Increasing spend and extending the season.	CG, Eryri NPA	Staff time and SPF fund £100,000	Project-specific indicators
 1: A visitor economy in the ownership of our communities with an emphasis on pride in one's area 3: A visitor economy that promotes local ownership and supports local 	though UKRI submission to achieve the following:- To spread the message that the Slate Area World Heritage Site is not centred around major attractions but also includes remoter areas and communities, thus spreading the benefit.	Trail Submission to UKRI to be completed to develop an appropriate development, marketing and communications strategy.	SST Cymunedoli Cyf CG CCBC Eryri NPA	Not confirmed	 Application and funding approved from UKRI

supply chains and produce	generative rather than extractive					
l: A visitor economy in the ownership of our communities with an emphasis on pride in one's area	Refresh of the Cwm Idwal Interpretation room at the visitor centre	Interpretation Room New panels and short	partnership officer	Funded through NRW £17,400, TAIS and staff time	Completed 2024	Numbers of visitors through the door Numbers of uses of films Numbers using interpretation room for events
		Work to update and	NT, NRW, Eryri NPA, Led on by partnership officer	NRW, NT, Eryri NPA funding	Ongoing	Hits on website

Collaborative projects							
Principle	Challenge/Opportunity?			Costs and Resources	Timetable	Measuring impact	

3: A visitor economy that ensures that infrastructure and resources contribute towards the well-being of the community all year round	to give back to the area Enable Welsh learners to use their Welsh in other places beyond the classroom		CËSS NT OP		March 2025 and beyond	Number of local people who are consistently volunteering Number of visitors who have signed up to volunteer
2: A visitor economy that is world-leading in sustainable and low carbon developments and infrastructure and when responding to the climate change emergency	Extending and improving a high-quality public transport network for residents and visitors	Extension of existing service to	CCBC Eryri NPA	ССВС	2/11/24	Number of Sherpa'r Wyddfa and TIO users increase Feedback from local people about the services
3: A visitor economy that thrives for the well-being of Gwynedd residents and businesses and	Support for community projects focusing on community and sustainable tourism Need to share good practice and support	Eryri Communities Fund	WG Cymunedoli Cyf	from WG	of March	The number of projects and the range of different projects that have been funded and completed

that offers quality employment opportunities for local people all year round	projects/communities that want help: create a community of communities					Review of the scope and locations of projects funded in 2024-25
3: A visitor economy that thrives for the well-being of Gwynedd residents and businesses and that offers quality employment opportunities for local people all year round	A number of events taking place in visitor hotspots. Many are without warning and this concerns local residents and risks people's well- being.	Llanberis and Yr Wyddfa events register Work to extend the above to the remainder of the area/county. Encourage a consistent and sustainable approach to the way events are organised and advertised. Create a partnership which looks at managing events more sustainably.		CG Eryri NPA Llanberis development group	March 2025	Number of event organisers registering their event on the register Partnership formed to agree key sustainability messages
3: A visitor economy that thrives for the	Taking advantage of North West Wales Slate	Levelling Up Fund and Shared Prosperity Fund	CG	LUF -	End of March 2025 (SPF)	Project-specific indicators

well-being of Gwynedd residents and businesses and that offers quality employment opportunities for local people all year round	Landscape World Heritage site designation	Projects ' Prosperity of Slate' Improving the infrastructure of the area for locals and visitors.		NHLF - £2 million SPF - £550,000 CG Cwmni Bro Partneriaeth Ogwen Amgueddfa Cymru	End of March 2026 (LUF)	
3: A visitor economy that ensures that infrastructure and resources contribute towards the well-being of the community all year round	Investing in the infrastructure	Glynllifon Park infrastructure development including the old mill, paths and business units resulting in increasing visitors to the site and improving the experience for visitors and the local community.	CG	SPF Scheme £200,000 Diwyllesiant	December 2024	Increasing visitor numbers
	Develop the ability and capacity of communities to work co-operatively	Cymunedoli, Gwyrdd Ni and outcomes of Ardal Ni are shared and mapped out	Cymunedoli Cyf, CG, Gwyrdd Ni	TBC	TBC	TBC

economy that thrives for the well-being of Gwynedd residents and businesses and that offers	Support for sustainable tourism projects in our communities and for events Need to decide what is sustainable and develop guidance, especially for events	sustainable	Eryri NPA NRW	£182,000	December 2024	Number of events supported Scope and range of projects supported Geographical coverage of projects supported
	Investing in the urban infrastructure	events and visiting schemes Town centre improvement projects	CG		December 2024	Project-specific indicators
well-being of Gwynedd residents and businesses and that offers quality employment opportunities for		Implementing local prosperity and shared prosperity projects		million Yr Orsaf £11,000		

local people all year round		Dyffryn Nantlle Heritage and Arts Hub Yr Orsaf are employing someone until the end of December 2024 to develop a business plan			
thrives for the	infrastructure due to higher demand for the provision	Gwynedd visitor infrastructure improvement plans Upgrade of infrastructure at Dinas Dinlle beach. Upgrade of toilet facilities at key locations in Gwynedd.	CG & Visit Wales Brilliant Basics fund resource Dinas Dinlle £375,000 Toilets upgrade £175,000	End of March 2025	Project-specific indicators
economy that thrives for the	Society and Parc Padarn to develop a community volunteering hub	Parc Padarn Community Volunteering Hub Snowdonia Society to manage a	To be confirmed	with a view to being fully	Numbers of people engaging in volunteer events at Parc Padarn Number of events

residents and businesses and that offers quality employment opportunities for local people all year round		regular programme of volunteering events that can be advertised locally to provide people with a valuable and enjoyable learning opportunity.			summer 2024	
economy that		E-bike charging	Eryri NPA NT Partneriaeth Ogwen	SLSP funding through Eryri NPA £4000	December 2024	Project has been funded and completed
economy in the	the ability of communities	Cymunedoli groups have come	Cymunedoli Cyf	funding	April until December	Number of enteprises operating within the field of Community Tourism

, lessons and	Meeting regularly within
learning.	the period
Community	
Enterprises formalised to	
create a network of	
collaboration regularly.	
Ideology of	
promotion and co-	
marketing to collaborate on the	
Cymunedoli plan.	
Events where the	
message of the	
Welsh language is central	
Central	
Organise an event, fair, to spread the	
message.	

	Next steps to operations on developing the Cymunedoli courism plan		